

**VEGEPRO FOODS & FEEDS LIMITED**

Regd. Office : A/2 Rahiva Industrial Estate, Kalpi Road, Orai, Dist. Jalaun-285001

Unaudited Financial Results for the quarter ended 30th June 2009

(Rupees in Lacs)

Particulars	Quarter Ended		Year Ended	
	30.06.2009 (Unaudited)	30.06.2008 (Unaudited)	31.03.2009 (Unaudited)	31.03.2008 (Audited)
1. a. Net Sales / Income from operations	0.00	0.00		0.00
b. Other Operating Income	0.00			0.00
<b>2. Expenditure</b>				
a. Increase (-) / Decrease (+) in stock in trade and work in progress	0.00	0.00	0.00	0.00
b. Consumption of raw materials	0.00	0.00	0.00	0.00
c. Purchase of traded goods	0.00	0.00	0.00	0.00
d. Employees cost	0.60	0.80	26.69	2.64
e. Depreciation	32.67	32.98	131.93	133.32
f. Selling Expenses	0.00	0.00	0.00	0.00
g. Other expenditure	0.74	0.88	6.42	8.39
<b>h. Total (a to g)</b>	<b>34.01</b>	<b>34.66</b>	<b>165.04</b>	<b>144.35</b>
<b>3. Profit (+) / Loss (-) from Operations before Interest &amp; Exceptional items (1-2)</b>	<b>(34.01)</b>	<b>(34.66)</b>	<b>(165.04)</b>	<b>(144.35)</b>
4. Other Income	0.21	1.65	43.29	6.53
<b>5. Profit (+) / Loss (-) before Interest &amp; Exceptional items (3+4)</b>	<b>(33.80)</b>	<b>(33.01)</b>	<b>(121.75)</b>	<b>(137.82)</b>
6. Interest	0.00	0.00	0.00	0.00
<b>7. Profit (+) / Loss (-) after interest but before Exceptional items (5-6)</b>	<b>(33.80)</b>	<b>(33.01)</b>	<b>(121.75)</b>	<b>(137.82)</b>
8. Exceptional items	0.00	0.00	0.00	0.00
<b>9. Profit (+) / Loss (-) before tax (7+8)</b>	<b>(33.80)</b>	<b>(33.01)</b>	<b>(121.75)</b>	<b>(137.82)</b>
10. Tax Expense (Fringe Benefit Tax)	0.00	0.02	0.08	0.04
<b>11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)</b>	<b>(33.80)</b>	<b>(33.03)</b>	<b>(121.83)</b>	<b>(137.86)</b>
12. Extraordinary items (net of tax expense)	0.00	0.00	500.00	0.00
<b>13. Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>(33.80)</b>	<b>(33.03)</b>	<b>378.17</b>	<b>(137.86)</b>
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00
15. Reserves excluding Revaluation Reserve				0.00
<b>16. Basic and diluted Earning Per Share (EPS) (Rs.)</b>	<b>(0.25)</b>	<b>(0.24)</b>	<b>(0.92)</b>	<b>(0.99)</b>
<b>17. Aggregate of Public Shareholding</b>				
- Number of Shares	8911600	8911600	8911600	8911600
- Percentage of shareholding	41.88	41.88	41.88	41.88
<b>18. Promoters and promoter group shareholding</b>				
a) Pledge/Encumbered				
- Number of shares	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
- Percentage of shares (as a % of the total share capital of the Company)				
b) Non-encumbered				
- Number of shares	12368400	12368400	12368400	12368400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	58.12	58.12	58.12	58.12

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 29th July, 2009. These are subject to Limited Review.
- The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The Management is taking active steps for rehabilitation subject to the approval of the Hon'ble BIFR.
- The Company has no reportable business Segment, since operations are closed down with effect from 11th October, 2000,
- The number of investors complaints outstanding at the beginning and at the end of the quarter is Nil. The Complaints received during the quarter ended 30.06.2009 was 1 and has been disposed off.
- Figures in respect of previous year / period have been regrouped and rearranged, wherever necessary.

By order of the Board

R.S. Goenka  
Director

Place: Kolkata

Date : July 29, 2009

Particulars	Quarter Ended		Year to Date figures for the current period 01-4-2009 to 30-09-2009	Year to Date figures for the previous year 01-4-2008 to 30-09-2008	Previous accounting year ended
	30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	(Unaudited)	(Unaudited)	31.03.2009 (Audited)
1. a. Net Sales / Income from operations b. Other Operating Income					
2. <u>Expenditure</u> a. Increase (-) / Decrease (+) in stock in trade and work in progress b. Consumption of raw materials c. Purchase of traded goods d. Employees cost e. Depreciation f. Other expenditure					
	0.61	0.62	1.21	1.42	26.69
	32.67	32.98	65.34	65.96	131.93
	2.09	2.14	2.83	3.02	6.42
h. Total (a to f)	35.37	35.74	69.38	70.40	165.04
3. Profit (+) / Loss (-) from Operations before Interest & Exceptional items (1-2) Other Income	(35.37)	(35.74)	(69.38)	(70.40)	(165.04)
	0.28	1.72	0.49	3.37	543.29
5. Profit (+) / Loss (-) before Interest & Exceptional items (3+4)	(35.09)	(34.02)	(68.89)	(67.03)	378.25
6. Interest					
7. Profit (+) / Loss (-) after interest but before Exceptional items (5-6)	(35.09)	(34.02)	(68.89)	(67.03)	378.25
8. Exceptional items					
9. Profit (+) / Loss (-) before tax (7+8)	(35.09)	(34.02)	(68.89)	(67.03)	378.25
10. Tax Expense (Fringe Benefit Tax)		0.02		0.04	0.08
11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)	(35.09)	(34.04)	(68.89)	(67.07)	378.17
12. Extraordinary items (net of tax expense)					
13. Net Profit (+) / Loss (-) for the period (11-12)	(35.09)	(34.04)	(68.89)	(67.07)	378.17
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00	2128.00
15. Reserves excluding Revaluation Reserve					66.20
16. Basic and diluted Earning Per Share (EPS) ( not annualised) (Rs.)	(0.16)	(0.16)	(0.32)	(0.32)	1.78
- Aggregate of Public Shareholding					
- Number of Shares	4183857	4183857	4183857	4183857	4183857
- Percentage of shareholding	19.67	19.67	19.67	19.67	19.67
18. Promoters and promoter group shareholding					
a) Pledge/Encumbered					
- Number of shares	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the Company)					
b) Non-encumbered					
- Number of shares	17093543	17093543	17093543	17093543	17093543
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	80.33	80.33	80.33	80.33	80.33

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 30th October, 2009. These are subject to Limited Review.
- The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The Management is taking active steps for rehabilitation subject to the approval of the Hon'ble BIFR.
- The Company has no reportable business Segment, since operations are closed down with effect from 11th October, 2000.
- The number of investors complaints outstanding at the beginning and at the end of the quarter Nil. The Complaints received during the quarter ended 30.09.2009 were 3 and all have been disposed off.
- Figures in respect of previous year / period have been regrouped and rearranged, wherever necessary.

By order of the Board

R.S. Goenka  
Director

Place: Kolkata  
Date : October 30, 2009

**VEGEPRO FOODS & FEEDS LIMITED**  
**REGISTERED OFFICE : A-2, RAHIYA INDUSTRIAL ESTATE , KALPI ROAD, ORAI- 285001, DIST (JALAUN) , UP**  
**Unaudited Financial Results for the quarter/nine months ended 31st December 2009**

(Rupees in Lac)

Particulars	Quarter Ended		Nine Months Ended		Year ended
	31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.03.2009 (Audited)
1. a. Net Sales / Income from operations	-	-	-	-	-
b. Other Operating Income	-	-	-	-	-
<b>2. Expenditure</b>					
a. Increase (-) / Decrease (+) in stock in trade and work in progress	-	-	-	-	-
b. Consumption of raw materials					
c. Purchase of traded goods					
d. Employees cost	0.68	0.63	1.89	2.05	26.69
e. Depreciation	32.67	32.98	98.01	98.94	131.93
f. Other expenditure	0.93	0.80	3.76	3.82	6.42
<b>h. Total (a to f)</b>	<b>34.28</b>	<b>34.41</b>	<b>103.66</b>	<b>104.81</b>	<b>165.04</b>
<b>3. Profit (+) / Loss (-) from Operations before other Income, Interest, Exceptional Items &amp; Tax (1-2)</b>	<b>(34.28)</b>	<b>(34.41)</b>	<b>(103.66)</b>	<b>(104.81)</b>	<b>(165.04)</b>
4. Other Income	1.69	1.33	2.18	4.70	43.29
<b>5. Profit (+) / Loss (-) before Interest, Exceptional Items &amp; Tax (3+4)</b>	<b>(32.59)</b>	<b>(33.08)</b>	<b>(101.48)</b>	<b>(100.11)</b>	<b>(121.75)</b>
6. Interest					
<b>7. Profit (+) / Loss (-) after interest but before Exceptional Items &amp; Tax (5-6)</b>	<b>(32.59)</b>	<b>(33.08)</b>	<b>(101.48)</b>	<b>(100.11)</b>	<b>(121.75)</b>
8. Exceptional items					
<b>9. Profit (+) / Loss (-) before tax (7-8)</b>	<b>(32.59)</b>	<b>(33.08)</b>	<b>(101.48)</b>	<b>(100.11)</b>	<b>(121.75)</b>
10. Tax Expense (Fringe Benefit Tax)		0.02		0.06	0.08
<b>11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)</b>	<b>(32.59)</b>	<b>(33.10)</b>	<b>(101.48)</b>	<b>(100.17)</b>	<b>(121.83)</b>
12. Extraordinary items (net of tax expense)					500.00
<b>13. Net Profit (+) / Loss (-) for the period (11-12)</b>	<b>(32.59)</b>	<b>(33.10)</b>	<b>(101.48)</b>	<b>(100.17)</b>	<b>378.17</b>
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00	2128.00
<b>15. Reserves excluding Revaluation Reserve</b>					66.20
16. Basic and diluted Earning Per Share (EPS) ( not annualised) (Rs.)*	*(0.24)	*(0.24)	*(0.74)	*(0.73)	(0.92)
<b>17. Aggregate of Public Shareholding</b>					
- Number of Shares	8911600	8911600	8911600	8911600	8911600
- Percentage of shareholding	41.88	41.88	41.88	41.88	41.88
<b>18. Promoters and promoter group shareholding</b>					
a) Pledge/Encumbered					
- Number of shares	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the Company)					
b) Non-encumbered					
- Number of shares	12368400	12368400	12368400	12368400	12368400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	58.12	58.12	58.12	58.12	58.12

**Notes:**

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 30th January 2010. These are subject to Limited Review.
- The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The Management is taking active steps for rehabilitation subject to the approval of the Hon'ble BIFR.
- The Company has no reportable business Segment, since operations are closed down with effect from 11th October, 2000.
- The number of investors complaints outstanding at the beginning and at the end of the quarter is Nil. The Complaints received during the quarter ended 31.12.2009 was Nil.
- Previous Period/Years figures have been regrouped /rearranged wherever necessary.

By order of the Board

Place: Kolkata  
Date: January 30, 2010

R.S. Goenka  
Director

**VEGEPRO FOODS & FEEDS LIMITED**  
**REGISTERED OFFICE : A-2, RAHIYA INDUSTRIAL ESTATE, KALPI ROAD, ORAI- 285001, DIST (JALAUN), UP**  
**Unaudited Financial Results for the quarter/year ended 31st March 2010**

(Rupees in Lacs)

Particulars	Quarter Ended		Year Ended	
	31.03.2010 (Unaudited)	31.03.2009 (Unaudited)	31.03.2010 (Unaudited)	31.03.2009 (Audited)
1. a. Net Sales / Income from operations b. Other Operating Income				
2. <b>Expenditure</b>				
a. Increase (-) / Decrease (+) in stock in trade and work in progress				
b. Consumption of raw materials				
c. Purchase of traded goods				
d. Employees cost	1.02	24.64	2.91	26.69
e. Depreciation	32.66	32.99	130.67	131.93
f. Other expenditure	35.35	2.60	39.11	6.42
h. Total (a to f)	69.03	60.23	172.69	165.04
3. Profit (+) / Loss (-) from Operations before Interest & Exceptional items (1-2)	(69.03)	(60.23)	(172.69)	(165.04)
4. Other Income	418.74	38.59	420.92	43.29
5. Profit (+) / Loss (-) before Interest & Exceptional items (3+4)	349.71	(21.64)	248.23	(121.75)
6. Interest				
7. Profit (+) / Loss (-) after interest but before Exceptional items (5-6)	349.71	(21.64)	248.23	(121.75)
8. Exceptional items				
9. Profit (+) / Loss (-) before tax (7+8)	349.71	(21.64)	248.23	(121.75)
10. Tax Expense (Fringe Benefit Tax)		0.02		0.08
11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)	349.71	(21.66)	248.23	(121.83)
12. Extraordinary items (net of tax expense)		500.00		500.00
13. Net Profit (+) / Loss (-) for the period (11-12)	349.71	478.34	248.23	378.17
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00
15. Reserves excluding Revaluation Reserve			66.20	66.20
16. Basic and diluted Earning Per Share (EPS) (* not annualised ) (Rs.)	* -1.56	* (0.19)	* 0.82	(0.92)
17. Aggregate of Public Shareholding				
- Number of Shares	8911600	8911600	8911600	8911600
- Percentage of shareholding	41.88	41.88	41.88	41.88
18. Promoters and promoter group shareholding				
a) Pledge/Encumbered				
- Number of shares	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
- Percentage of shares (as a % of the total share capital of the Company)				
b) Non-encumbered				
- Number of shares	12368400	12368400	12368400	12368400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	58.12	58.12	58.12	58.12

**Notes:**

- 1) Limited Review of the above quarterly results has been carried out by the Statutory Auditors of the Company.
- 2) The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meetings as held on May 14, 2010.
- 3) Other expenses for the quarter includes Rs. 23.14 lacs provided for bad advance and deposit and Rs. 8.62 lacs provided for bad debts.
- 4) Other Income for the quarter includes credit balances of Rs. 414.31 lacs of sundry parties written off.
- 5) The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The Management is taking active steps for rehabilitation subject to the approval of the Hon'ble BIFR.
- 6) The Company has no reportable business Segment, since operations were closed down with effect from 11th October, 2000.
- 7) There were no investor complaints at the beginning and at the close of the quarter. The Company had received one complaint during the quarter, which was resolved during the quarter.
- 8) Previous Period/Years figures have been regrouped /rearranged wherever necessary.

By order of the board

Place : Kolkata  
Date : May 14, 2010

R.S. Goenka  
Director