

Name of the Company : VEGEPRO FOODS AND FEEDS LIMITED

QUARTER ENDED 31.03.2013

SCRIP NAME : VG PRFOO

SCRIP CODE : 519140

CLASS OF SECURITY : EQUITY

ISIN NO.: INE155001015

(a) Statement Showing Shareholding Pattern :

Partly paid up shares :-	No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	NA	NA	NA
Held by Public	6332	100	0.029
Total	6332	100	0.029
Outstanding Convertible Securities :-	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	NA	NA	NA
Held by Public	NA	NA	NA
Total	NA	NA	NA
Warrants :-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	NA	NA	NA
Held by Public	NA	NA	NA
Total	NA	NA	NA
Total Paid up capital of the Company, assuming full conversion of Warrants and Convertible securities		2,12,80,000	

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Category Code	Category of Shareholders	No. of Shareholders	Total number of Shares	No. of shares held in Demat form	Total shareholding as a Percentage of Total number of Shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage IX=(VIII/V)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter & Promoter Group							
1	INDIAN							
(a)	Individuals/Hindu Undivided Family	1	85000	0	0.40	0.40	0	0
(b)	Central Govt/ State Govt.							
(c)	Bodies Corporate	2	10053400	0	47.24	47.24	0	0
(d)	Financial Institutions/Banks	1	2230000	0	10.48	10.48	0	0
(e)	Any Other -							
	Sub-Total(A)(1)	4	12368400	0	58.12	58.12	0	0
2	FOREIGN							
(a)	Individuals(Non- Resident Individual-viduals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other(specify)							
	Sub-Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	12368400	0	58.12	58.12	0	0
(B)	Public Shareholdings							
1	Institutions							
(a)	Mutual Funds/ UTI	2	2000		0.01	0.01		
(b)	Financial Institutions/Banks	5	600		0.00	0.00		
(c)	Central Govt/ State Govt.				0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investor				0.00	0.00		
(h)	Qualified Foreign Investor							
(i)	Any Other(specify)							
	Sub-Total(B)(1)	7	2600	0	0.01	0.01		0
2	Non-Institutions							
(a)	Bodies Corporate	167	2004465		9.42	9.42		
(b)	(1) Individual shareholders holding nominal share capital upto Rs. 1 lakh.	23891	3937757	6000	18.50	18.50		
	(2) Individual shareholders holding nominal sharecapital in excess of Rs. 1 Lacs	9	2951778	535000	13.87	13.87		
(c)	Qualified Foreign Investor							
(c)	Any Other(specify)							
	NRIs	6	15000		0.07	0.07		
	Trusts				0.00	0.00		
	Sub-Total(B)(2)	24073	8909000	541000	41.87	41.87		
	Total Public Shareholdings (B)=(B)(1)+(B)(2)	24080	8911600	541000	41.88	41.88		
	TOTAL (A)+(B)	24084	21280000	541000	100.00	100.00		
(C)	Shares held by Custodians and against which Depository receipts have been issued							
1	Promoter and Promoter Group	0	0					
2	Public	0	0					
	Sub Total (C)							
	GRAND TOTAL (A)+(B)+(C)	24084	21280000	541000	100	100		

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholders	Details of shares held		Share pledge or otherwise encumbered			Details of Warrants		Details of Convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of subclause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dhanani International Limited	5041700	23.69	0.00	0.00	0.00					23.69
2	Kitply Industries Limited	5011700	23.55	0.00	0.00	0.00					23.55
3	Pradeshiva Industrial & Investment Corp. of U.P	2230000	10.48	0.00	0.00	0.00					10.48
4	Gaurav Goanka	85000	0.40	0.00	0.00	0.00					0.40
	TOTAL	12368400	58.12	0.00	0.00	0.00					58.12

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	Ram Gopal Naresh Kumar (HUF)	760000	3.57					3.57
2	Aavush Bivani	535000	2.51					2.51
3	Ananda Mangal Vanijya Pvt.Ltd.	535000	2.51					2.51
4	Savita Bivani	535000	2.51					2.51
5	G.B. Commercial Pvt Ltd	533378	2.51					2.51
6	Savi Commercial Pvt Ltd	758387	3.56					3.56
7	Urnika Ghandhi	535000	2.51					2.51
8	Radhika Bivani	533378	2.51					2.51
	TOTAL	4725143	22.19					22.19

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(I) (c) (ii) Statement showing holding of securities (including share, warrants, convertible securities) of person (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company.

Sr. No.	Name of the shareholder and the Person Acting in Concert (PAC) with them	Number of shares as a percentage shares total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in sub clause (I) (a))	Details of Warrants		Details of Convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
			Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the share holder	Number of locked-in shares	Locked-in shares as a % of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)	
1	Dhanani International Ltd	5041700		23.69
2	Kitply Industries Ltd	5011700		23.55
3	Gaurav Goenka	85000		0.40
	TOTAL	10138400		47.64

(II) (a) Statement showing details of Depository Receipts (DRs)				
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above)
	NIL	NIL	NIL	NIL
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above)
	NIL	NIL	NIL	NIL
	TOTAL			

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Name of the Company : VEGEPRO FOODS & FEEDS LIMITED

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
Class X:		N.A.					
Class Y:		N.A.					
Class Z:		N.A.					
Category Code	Category of Shareholders	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z	(III+IV+V) (VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter & Promoter Group						
1	INDIAN						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Govt/ State Govt.						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other -						
	Sub-Total(A)(1)						
2	FOREIGN						
(a)	Individuals(Non- Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other(specify)						
	Sub-Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public Shareholdings						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/Banks						
(c)	Central Govt/ State Govt.						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investor						
(h)	Qualified Foreign Investor						
(i)	Any Other(specify)						
	Sub-Total(B)(1)						
2	Non-Institutions						
(a)	Bodies Corporate						
(b)	(1) Individual shareholders holding nominal share capital upto Rs. 1 lakh.						
	(2) Individual shareholders holding nominal share capital in excess of Rs. 1 Lacs						
(c)	Qualified Foreign Investor						
(d)	Any Other(specify)						
	NRIs						
	Trusts						
	Sub-Total(B)(2)						
	Total Public Shareholdings (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

For VEGEPRO FOODS & FEEDS LIMITED

DIRECTOR

Place : Kolkata
Date : 08.04.2013