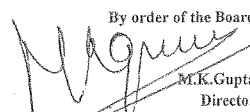



VEGEPRO FOODS & FEEDS LIMITED
REGISTERED OFFICE : A-2, RAHIYA INDUSTRIAL ESTATE , KALPI ROAD, ORAI- 285001, DIST (JALAUN) . UP
Unaudited Financial Results for the quarter ended 30th June, 2011

(Rupees in Lacs)

Particulars	Quarter Ended		Year Ended	Year Ended
	30.06.2011	30.06.2010	31.03.2011	31.03.2010
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. a. Net Sales / Income from operations				
b. Other Operating Income				
2. Expenditure				
a. Increase (-) / Decrease (+) in stock in trade and work in progress				
b. Consumption of raw materials				
c. Purchase of traded goods				
d. Employees cost	0.66	0.75	3.16	2.92
e. Depreciation	32.14	18.14	129.53	130.67
f. Other expenditure	3.38	0.87	9.09	179.64
h. Total (a to f)	36.18	19.76	141.78	313.23
3. Profit (+) / Loss (-) from Operations before other Income, Interest, Exceptional Items & Tax	(36.18)	(19.76)	(141.78)	(313.23)
4. Other Income	2.25	0.54	4.96	562.39
5. Profit (+) / Loss (-) before Interest, Exceptional Items & Tax (3+4)	(33.93)	(19.22)	(136.82)	249.16
6. Interest				
7. Profit (+) / Loss (-) after interest but before Exceptional Items & Tax (5-6)	(33.93)	(19.22)	(136.82)	249.16
8. Exceptional items				
9. Profit (+) / Loss (-) before tax (7- 8)	(33.93)	(19.22)	(136.82)	249.16
10. Tax Expense (Fringe Benefit Tax)				
11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)	(33.93)	(19.22)	(136.82)	249.16
12. Extraordinary items (net of tax expense)				
13. Net Profit (+) / Loss (-) for the period (11-12)	(33.93)	(19.22)	(136.82)	249.16
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00
15. Reserves excluding Revaluation Reserve				
16. Basic and diluted Earning Per Share (EPS) (not annualised) (Rs.)*	(0.16)	(0.09)	(0.64)	0.82
17. Aggregate of Public Shareholding				
- Number of Shares	8911600	8911600	8911600	8911600
- Percentage of shareholding	41.88	41.88	41.88	41.88
18. Promoters and promoter group shareholding				
a) Pledge/Encumbered				
- Number of shares	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
- Percentage of shares (as a % of the total share capital of the Company)				
b) Non-encumbered				
- Number of shares	12368400	12368400	12368400	12368400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	58.12	58.12		58.12
Notes:	<p>1) Limited Review of the above quarterly results has been carried out by the Statutory Auditors of the company.</p> <p>2) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 13, 2011</p> <p>3) The Company is registered as a sick company under Section 3(1)(c) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The matter is pending before the Hon'ble AAIFR.</p> <p>4) The Company has no reportable business Segment, since operations were closed down with effect from 11th October, 2000,</p> <p>5) There were no investor complaints at the beginning and at the close of the quarter. The Company had no complain during the quarter,</p> <p>6) Previous Period/Years figures have been regrouped /rearranged wherever necessary.</p>			
Place: Kolkata	By order of the Board			
Date : August 13, 2011	 M.K. Gupta Director			

For S. MANDAL & CO.
(Chartered Accountants)


ARIJIT DUTTA
Partner
M. No.:066223

VEGEPRO FOODS & FEEDS LIMITED
 REGISTERED OFFICE : A-2, RAHIYA INDUSTRIAL ESTATE, KALPI ROAD, ORAI- 285001, DIST (JALAIUN), UP
 Unaudited Financial Results for the quarter ended 30th September 2011

(Rupees in Lacs)

Particulars	Quarter Ended		Half Year Ended	Half Year ended	Previous accounting year ended
	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (Audited)
1. a. Net Sales / Income from operations					
b. Other Operating Income					
2. Expenditure					
a. Increase (-) / Decrease (+) in stock in trade and work in progress					
b. Consumption of raw materials					
c. Purchase of traded goods					
d. Employees cost	0.64	0.75	1.30	1.50	3.16
e. Depreciation	32.14	18.14	64.27	36.28	129.53
f. Other expenditure	2.21	2.37	5.90	3.24	87.24
h. Total (a to f)	34.99	21.26	71.47	41.02	219.93
3. Profit (+) / Loss (-) from Operations before Interest & Exceptional items (1-2)	(34.99)	(21.26)	(71.47)	(41.02)	(219.93)
4. Other Income	2.42	3.13	4.67	3.67	4.88
5. Profit (+) / Loss (-) before Interest & Exceptional items (3+4)	(32.57)	(18.13)	(66.80)	(37.35)	(215.05)
6. Interest					
7. Profit (+) / Loss (-) after interest but before Exceptional items (5-6)	(32.57)	(18.13)	(66.80)	(37.35)	(215.05)
8. Exceptional items					
9. Profit (+) / Loss (-) before tax (7+8)	(32.57)	(18.13)	(66.80)	(37.35)	(215.05)
10. Tax Expense (Fringe Benefit Tax)					
11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)	(32.57)	(18.13)	(66.80)	(37.35)	(215.05)
12. Extraordinary items (net of tax expense)					
13. Net Profit (+) / Loss (-) for the period (11-12)	(32.57)	(18.13)	(66.80)	(37.35)	(215.05)
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00	2128.00
15. Reserves excluding Revaluation Reserve					
16. Basic and diluted Earning Per Share (EPS) (not annualised) (Rs.)	(0.15)	(0.08)	(0.31)	(0.18)	(1.36)
17. Aggregate of Public Shareholding					
- Number of Shares	8911600	8911600	8911600	8911600	8911600
- Percentage of shareholding	41.88	41.88	41.88	41.88	41.88
18. Promoters and promoter group shareholding					
a) Pledge Encumbered					
- Number of shares	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
- Percentage of shares (as a % of the total share capital of the Company)					
b) Non-encumbered					
- Number of shares	12368400	12368400	12368400	12368400	12368400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	58.12	58.12	58.12	58.12	58.12

Statement of Assets & Liabilities Particulars	Six Months ended	Six Months ended
	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)
Shareholders' Funds		
Share Capital	2,577.52	2,577.52
Reserves & Surplus	66.20	66.20
	2,643.72	2,643.72
Loan Funds	35.65	35.65
TOTAL	2,679.37	2,679.37
Fixed Assets	182.79	340.32
Investments	-	0.72
Current Assets, Loans & Advances		
Inventories	-	68.04
Sundry Debtors	-	81.93
Cash & Bank Balances	0.22	3.58
Other Current Assets	0.63	3.27
Loans & Advances	117.07	0.33
	117.92	157.15
Less: Current Liabilities & Provisions		
Current Liabilities	225.80	245.57
Provisions		
	225.80	245.57
NET CURRENT (LIABILITIES)/ ASSETS	(107.89)	(88.42)
Profit & Loss Account - Debit Balance	2,604.46	2,426.75
TOTAL	2,679.37	2,679.37



For S. MANDAL & CO.
(Chartered Accountants)

Arjit Dutta
ARJIT DUTTA
Partner
M. No.:066223

Notes:

- Limited Review of the above quarterly results has been carried out by the statutory auditors of the Company.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 12th November, 2011.
- The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The matter is pending before the Hon'ble AAIFR.
- The Company has no reportable business Segment, since operations are closed down with effect from 11th October, 2000.
- The number of investors complaints outstanding at the beginning and at the end of the quarter Nil. The Complaints received during the quarter ended 30.09.2011 were nil.
- Figures in respect of previous year / period have been regrouped and rearranged, wherever necessary.

Place: Kolkata
Date : November 12, 2011

M.K. Gupta
By Director of the Board
M.K. Gupta
Director

VEGEPRO FOODS & FEEDS LIMITED
REGISTERED OFFICE : A-2, RAHIYA INDUSTRIAL ESTATE, KALPI ROAD, ORAI- 285001, DIST (JALAUN), UP
Unaudited Financial Results for the quarter ended 31st December 2011

(Rupees in Lacs)

Particulars	Quarter Ended			Nine month ended		Previous accounting year ended
	31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1. a. Net Sales / Income from operations b. Other Operating Income						
2. Expenditure a. Increase (-) / Decrease (+) in stock in trade and work in progress b. Consumption of raw materials c. Purchase of traded goods d. Employees cost e. Depreciation f. Other expenditure						
h. Total (a to f)	34.58	34.99	19.04	105.58	63.81	219.93
3. Profit (+) / Loss (-) from Operations before Interest & Exceptional items (1-2)	(34.58)	(34.99)	(19.04)	(105.58)	(63.81)	(219.93)
4. Income		2.42	1.11	4.67	4.54	4.88
5. Profit (+) / Loss (-) before Interest & Exceptional items (3+4)	(34.58)	(32.57)	(17.93)	(100.91)	(59.27)	(215.05)
6. Interest						
7. Profit (+) / Loss (-) after interest but before Exceptional items (5-6)	(34.58)	(32.57)	(17.93)	(100.91)	(59.27)	(215.05)
8. Exceptional items						
9. Profit (+) / Loss (-) before tax (7+8)	(34.58)	(32.57)	(17.93)	(100.91)	(59.27)	(215.05)
10. Tax Expense (Fringe Benefit Tax)						
11. Net Profit (+) / Loss (-) from ordinary activities after Tax (9-10)	(34.58)	(32.57)	(17.93)	(100.91)	(59.27)	(215.05)
12. Extraordinary items (net of tax expense)						
13. Net Profit (+) / Loss (-) for the period (11-12)	(34.58)	(32.57)	(17.93)	(100.91)	(59.27)	(215.05)
14. Paid-up Equity Share Capital (Face Value Rs. 10 each)	2128.00	2128.00	2128.00	2128.00	2128.00	2128.00
15. Reserves excluding Revaluation Reserve						
16. Basic and diluted Earning Per Share (EPS) (not annualised) (Rs.)	(0.16)	(0.15)	(0.08)	(0.47)	(0.28)	(1.36)
17. State of Public Shareholding - Number of Shares - Percentage of shareholding	8911600 41.88	8911600 41.88	8911600 41.88	8911600 41.88	8911600 41.88	8911600 41.88
18. Promoters and promoter group shareholding a) Pledge/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	NA 12368400 100.00 58.12	NA 12368400 100.00 58.12	NA 12368400 100.00 58.12	NA 12368400 100.00 58.12	NA 12368400 100.00 58.12	NA 12368400 100.00 58.12

Notes:

- Limited Review of the above quarterly results has been carried out by the statutory auditors of the Company.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 14th February, 2012.
- The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The matter is pending before the Hon'ble AAIFR.
- The Company has no reportable business Segment, since operations are closed down with effect from 11th October, 2000,
- The number of investors complaints outstanding at the beginning and at the end of the quarter Nil. The Complaints received during the quarter ended 30.12.2011 were nil.
- Figures in respect of previous year / period have been regrouped and rearranged, wherever necessary.

M.K. Gupta
By order of the Board
M.K. Gupta
Director

Place: Kolkata
Date : February 14, 2012



For S. MANDAL & CO.
(Chartered Accountants)

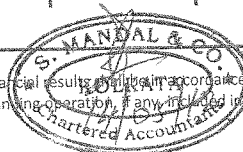
Arjit Dutta
ARJIT DUTTA
Partner

(Rs. in Lakhs)						
PART I Unaudited results for the Quarter and Year Ended 31-03-2012						
	Particulars	3 months ended 3/31/2012	Preceding 3 months ended 12/31/2011	Corresponding 3 months ended 31-03-2011 in the previous year	Year to date figures for current period ended 3/31/2012	Previous year ended 3/31/2011
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)					
	(b) Other operating income					
	Total income from operations (net)					
2	Expenses					
	(a) Cost of materials consumed					
	(b) Purchases of stock -in-trade					
	(c) Changes in inventories of finished goods work-in-progress and stock-in-trade					
	(d) Employee benefits expense	0.62	0.47	0.75	1.92	3.16
	(e) Depreciation and amortisation expense	32.14	32.14	18.14	128.55	129.53
	(f) Other expenses (Any item exceeding 10% of the expenses relating to continuing operations to be shown separately)	6.32	1.97	3.28	14.19	87.24
	Total expenses	39.08	34.58	22.17	144.66	219.93
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(39.08)	(34.58)	(22.17)	(144.66)	(219.93)
4	Other Income			0.98	4.67	4.88
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	(39.08)	(34.58)	(21.19)	(139.99)	(215.05)
6	Finance costs					
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	(39.08)	(34.58)	(21.19)	(139.99)	(215.05)
8	Exceptional items					
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	(39.08)	(34.58)	(21.19)	(139.99)	(215.05)
10	Tax expense					
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	(39.08)	(34.58)	(21.19)	(139.99)	(215.05)
12	Extraordinary items (net expense Rs _____ Lakhs)					
13	Net Profit / (loss) for the period (11 ± 12)	(39.08)	(34.58)	(21.19)	(139.99)	(215.05)
14	Share of profit / (loss) of associates*					
15	Minority interest*					
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15)*	(39.08)	(34.58)	(21.19)	(139.99)	(215.05)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	2128.00	2128.00	2128.00	2128.00	2128.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					
19.i	Earning per share (before extraordinary items) (of Rs. ___/- each) (not annualised)	(0.18)	(0.16)	(0.10)	(0.66)	(1.36)
	(a) Basic					
	(b) Diluted					
19.ii	Earnings per share (after extraordinary items) (of Rs. ___/- each) (not annualised)	(0.18)	(0.16)	(0.10)	(0.66)	(1.01)
	(a) Basic					
	(b) Diluted					

See accompanying note to the financial results.

* Applicable in the case of consolidated results.

Note: The Classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit / loss from discontinuing operation, if any, included in the above shall be disclosed with details thereof.



Vegepro Foods & Feeds Limited
M. Gupta

PART II

	Particulars	3 months ended 3/31/2012	Preceding 3 months ended 12/31/2011	Corresponding 3 months ended 31-03-2011 in the previous year	Year to date figures for current period ended 3/31/2012	Previous year ended 3/31/2011
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	8911600	8911600	8911600	8911600	8911600
	- Percentage of shareholding	41.88	41.88	41.88	41.88	41.88
2	Promoters and Promoter Group Shareholding**					
	a) Pledged / Encumbered	NA	NA	NA	NA	NA
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	- Number of shares	12368400	12368400	12368400	12368400	12368400
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a % of the total share capital of the company)	58.12	58.12	58.12	58.12	58.12

	Particulars	3 months ended 31-03-2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



F. Reg. No. - 314188E

For S. MANDAL & CO.
(Chartered Accountants)

ARIJIT DUTTA
Partner
M. No.:066223

Director

Statement of Assets and Liabilities		As at (current year ended) 31.03.2012 Unaudited (Rs.'000)	As at (previous year ended) 31.03.2011 Audited (Rs.'000)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' fund		
	(a) Share Capital	257753	257753
	(b) Reserves and surplus	(260659)	(253826)
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	(2906)	3927
2	Share application money pending allotment	0	0
3	Minority interest*	0	0
4	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)		
	(c) Other long-term liabilities	3565	3565
	(d) Long-term provisions		
	Sub-total- Non-current liabilities	3565	3565
5	Current liabilities		
	(a) Short-term borrowings		
	(b) Trade payables		
	(c) Other current liabilities	23107	22654
	(d) Short-term provisions		
	Sub-total-current liabilities	23107	22654
	TOTAL - EQUITY AND LIABILITIES	23766	30146
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	11852	24707
	(b) Goodwill on consolidation *		
	(c) Non-current investments		
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances		
	(f) Other non-current assets		
	Sub-total-Non-current assets	11852	24707
2	Current assets		
	(a) Current investment		
	(b) Inventories		
	(c) Trade receivables		
	(d) Cash and cash equivalents	199	38
	(e) Short-term loan and advances		
	(f) Other current assets	11715	5401
	Sub-total-current assets	11914	5439
	TOTAL - ASSETS	23766	30146

*Applicable in the case of consolidated statement of assets and liabilities

Notes:

- Limited Review of the above quarterly results has been carried out by the statutory auditors of the Company.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 14th May, 2012.
- The Company is registered as a sick company under Section 3(1)(o) of the Sick Industrial Companies (Special Provisions) Act, 1985 with Board of Industrial and Financial Reconstruction (BIFR). The matter is pending before the Hon'ble AAIFR.
- The Company has no reportable business Segment, since operations are closed down with effect from 11th October, 2000.
- Figures in respect of previous year / period have been regrouped and rearranged, wherever necessary.

By the Order of the Board

Place: Kolkata

Date : 14.05.2012

M.K. Gupta
Director



F. Reg. No. - 3141005

For S. MANDAL & CO.
(Chartered Accountants)

Arijit Dutta
ARIJIT DUTTA
Partner
M. No.:066223