

Vegepro**Foods & Feeds Ltd.**

VFFL/2015-16

14/04/2015

To,
The Bombay Stock Exchange
Phiroj Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No. -022-2272-2082, 2272-3132

Dear Sir,

Ref: Clause 35 of Listing Agreement.
Sub : Shareholding Pattern for the Quarter ended 31.03.2015

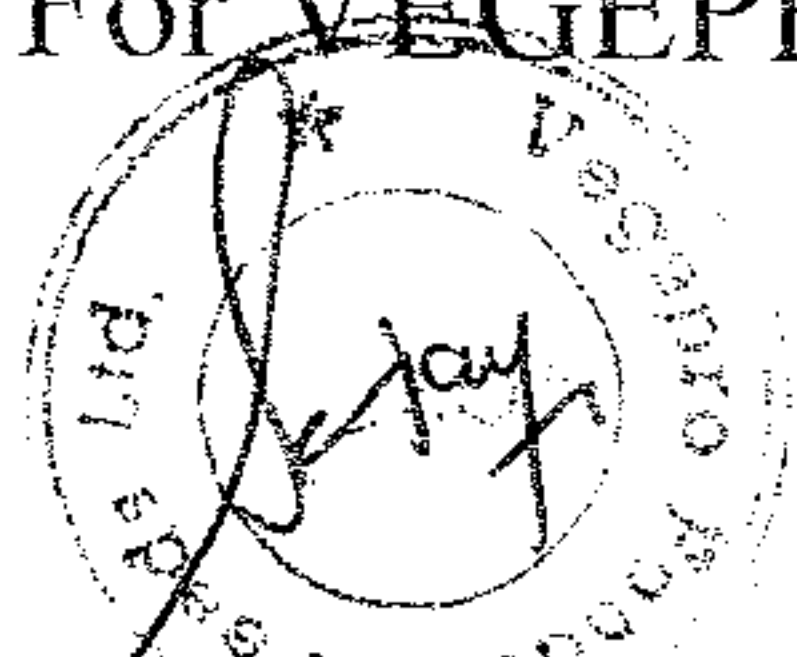
Please find the enclosed herewith Shareholding Pattern for the quarter ended 31st March 2015.

Kindly acknowledge receipt.

Thanking you,

Yours Faithfully,

For VEGEPRO FOODS & FEEDS LIMITED



SANJAY RAWKA (DIN No -- 00399625)
Director

Encl: As above

SCRIP NAME : VG PRFOO

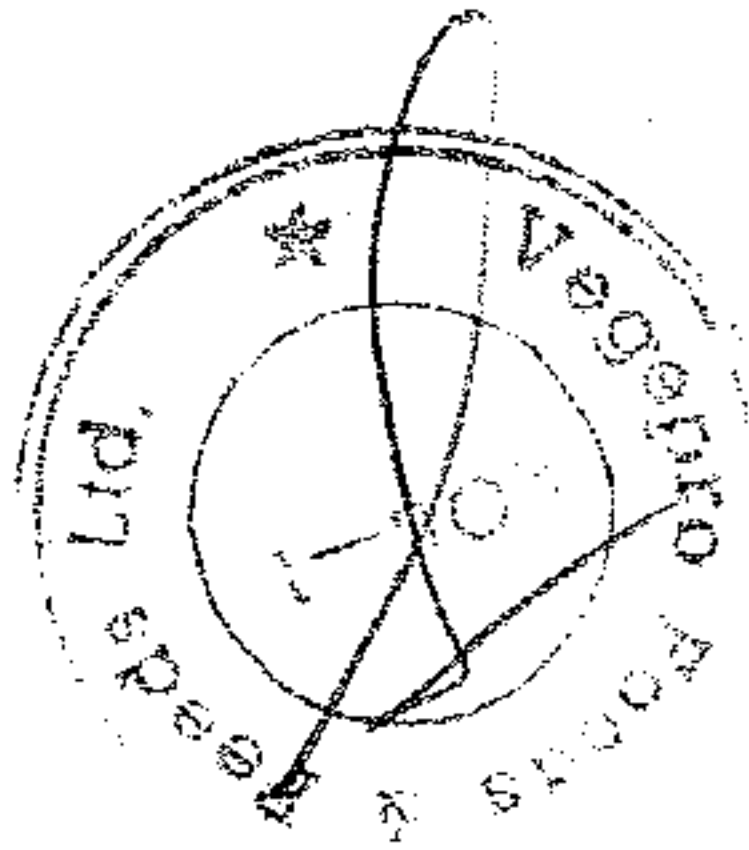
SCRIP CODE : 519140

CLASS OF SECURITY : EQUITY

ISIN NO.: INE155001015

1(a) Statement Showing Shareholding Pattern :

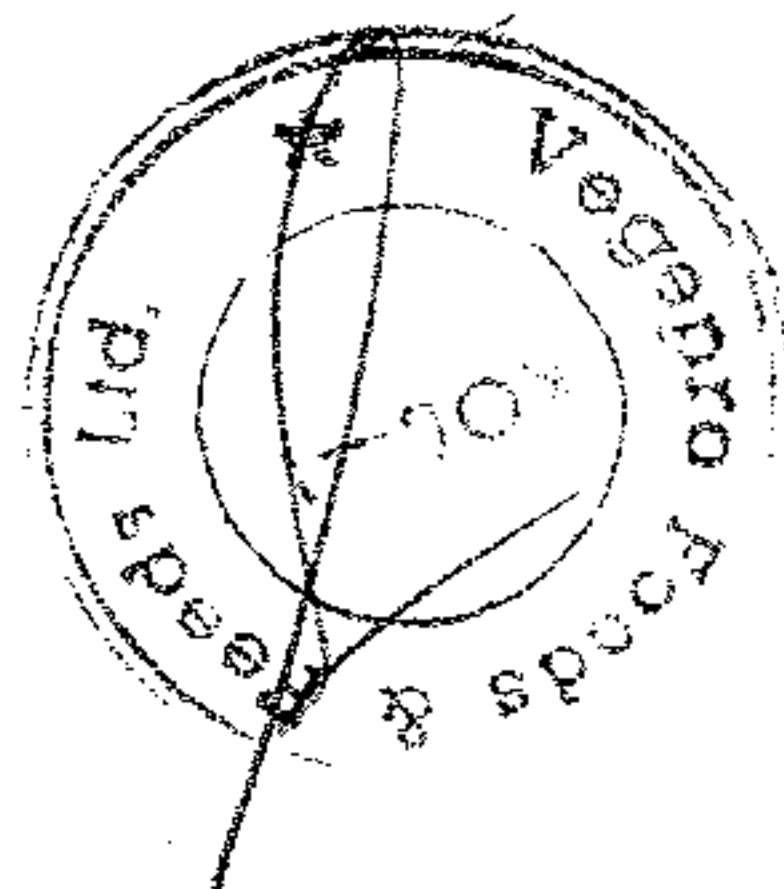
Partly paid up shares :-	No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/Promoter group	NA	NA	NA
Held by Public	NA	NA	NA
Total	NA	NA	NA
Outstanding Convertible Securities :-	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	NA	NA	NA
Held by Public	4500000	100	17.45
Total	4500000	100	17.45
Warrants :-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/Promoter group	NA	NA	NA
Held by Public	NA	NA	NA
Total	NA	NA	NA
Total Paid up capital of the Company, assuming full conversion of Warrants and Convertible securities	Rs.257800000/- (21280000 shares of Rs.10/- each and 4500000 convertible preference shares of Rs. 10/- each)		



Name of the Company : VEGEPRO FOODS AND FEEDS LIMITED

Category Code (I)	Category of Shareholders (II)	No. of Shareholders (III)	Total number of Shares (IV)	No. of shares held in Demat form (V)	Total shareholding as a Percentage of Total number of Shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage IX=(VIII/IV)*100
(A)	Shareholding of Promoter & Promoter Group						N.A	N.A
1	INDIAN							
(a)	Individuals/Hindu Undivided Family							
(b)	Central Govt/ State Govt.							
(c)	Bodies Corporate	1	2230000	0	10.48	10.48	0	0
(d)	Financial Institutions/Banks							
(e)	Any Other -							
(e-i)	Person acting in concert	4	10138400		47.64	47.64		
	Sub-Total(A)(1)	5	12368400	0	58.12	58.12	0	0
2	FOREIGN							
(a)	Individuals(Non- Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other(specify)							
	Sub-Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	12368400	0	58.12	58.12	0	0
(B)	Public Shareholdings							
1	Institutions							
(a)	Mutual Funds/ UTI	2	2000		0.01	0.01		
(b)	Financial Institutions/Banks	5	600		0.00	0.00		
(c)	Central Govt/ State Govt.							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investor							
(h)	Qualified Foreign Investor							
(i)	Any Other(specify)							
	Sub-Total(B)(1)	7	2600	0	0.01	0.01	0	0
2	Non-Institutions							
(a)	Bodies Corporate	167	2004465	533378	9.42	9.42		
(b)	(1) Individual shareholders holding nominal share capital upto Rs.1 lakh.	23862	3937757	15300	18.50	18.50		
	(2) Individual shareholders holding nominal sharecapital in excess of Rs. 1 Lacs	9	2951778	535000	13.87	13.87		
(c)	Qualified Foreign Investor							
(c)	Any Other(specify)							
	NRIs	6	15000		0.07	0.07		
	Trusts							
	Sub-Total(B)(2)	24044	8909000	1083678	41.87	41.87		
	Total Public Shareholdings (B)=(B)(1)+(B)(2)	24051	8911600	1083678	41.88	41.88	0	0
	TOTAL (A)+(B)	24056	21280000	1083678	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository receipts have been issued							
1	Promoter and Promoter Group	0	0					
2	Public	0	0					
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	24056	21280000	1083678	100	100	0	0

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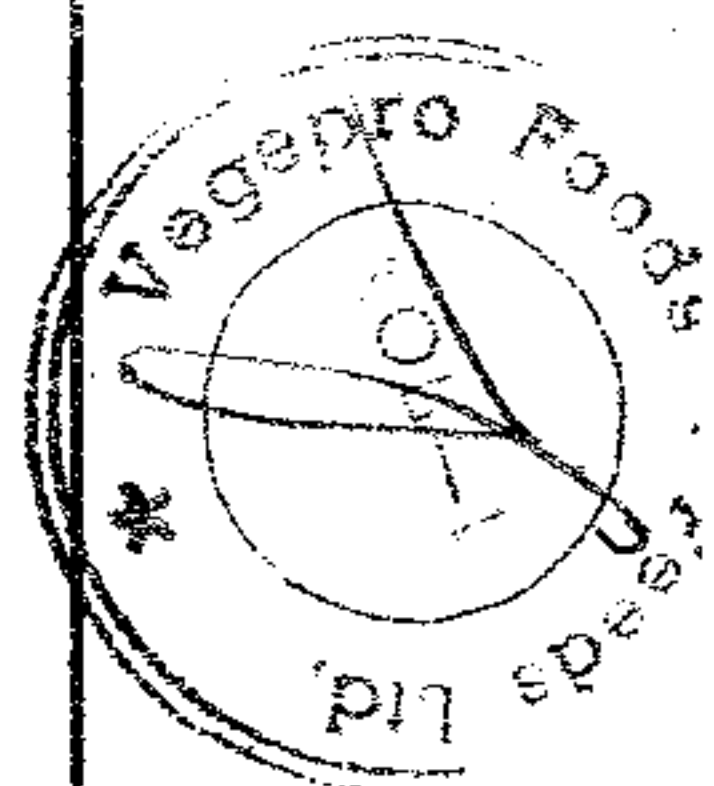


(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholders	Details of shares held				Details of Warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital (XII)	
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of subclause (1) (a)	Number of Warrants held	As a % of total number of warrants of the same class		Number of convertible securities held
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)
1	Dhanani International Limited	5039800	23.68	0.00	0.00	0.00				19.55
2	Kirply Industries Limited	5011700	23.55	0.00	0.00	0.00				19.40
3	Pradeshya Industrial & Investment Corp. of U.P.	2230000	10.48	0.00	0.00	0.00				8.65
4	Gaurav Goenka	85000	0.40	0.00	0.00	0.00				0.33
5	Gaurav India Ltd	1900	0.01	0.00	0.00	0.00				0.01
	TOTAL	12368400	58.12	0.00	0.00	0.00				47.94

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para(1)(a) above}	Details of Warrants		Details of Convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	Ram Gopal Naresh Kumar Karta (HUF)	760000	3.57					2.95
2	Aayush Bivani	535000	2.51					2.07
3	Ananda Mangal Vanijiya Pvt.Ltd.	535000	2.51					2.07
4	Savita Bivani	535000	2.51					2.07
5	G.B. Commercial Pvt Ltd PAN: AABCG1489P	533378	2.51					2.07
6	Savi Commercial Pvt Ltd	758387	3.57					2.94
7	Abhay Gandhi PAN- ADRP9455B	535000	2.51					2.08
8	Radhika Bivani	533378	2.51					2.07
9	IDBI	0	0.00			2140000	47.56	8.30
10	ICICI	0	0.00			1000000	22.22	3.88
11	Unique Commercial Private Limited	0	0.00			1360000	30.22	5.23
	TOTAL	4725143	22.20			4500000	100	35.78



Name of the Company : VEGEPRO FOODS & FEEDS LIMITED

(I) (c) (ii) Statement showing holding of securities (including share, warrants, convertible securities) of person (together with PAC) belonging to the category Public and holding more than 5% of the total number of shares of the company.

Sr. No.	Name of the shareholder and the Person Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in sub clause (I) (a)}	Details of Warrants		Details of Convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	Unique Commercial Private Limited		0.00	0.00	0	1360000	30.22	5.28
2	IDBI		0.00	0.00	0	2140000	47.56	8.30
3	ICICI		0.00	0.00	0	1000000	22.22	3.88
	TOTAL		0.00	0.00	0	4500000	0	17.46

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the share holder	Number of locked-in shares	Locked-in shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL	NIL	NIL
	TOTAL	0	0.00

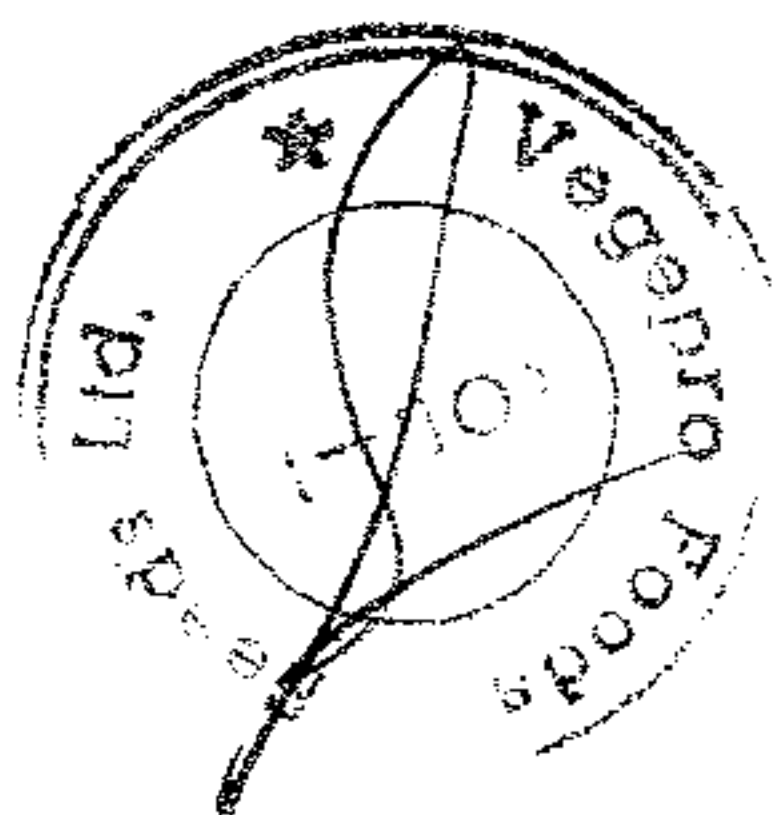
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL			

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Name of the Company : VEGEPRO FOODS & FEEDS LIMITED

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
Class X:		N.A.					
Class Y:		N.A.					
Class Z:		N.A.					
Category Code	Category of Shareholders	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter & Promoter Group						
1	INDIAN						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Govt/ State Govt.						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other -						
	Sub-Total(A)(1)						
2	FOREIGN						
(a)	Individuals(Non- Resident Individ- -viduals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other(specify)						
	Sub-Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public Shareholdings						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/Banks						
(c)	Central Govt/ State Govt.						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investor						
(h)	Qualified Foreign Investor						
(i)	Any Other(specify)						
	Sub-Total(B)(1)						
2	Non-Institutions						
(a)	Bodies Corporate						
(b)	(1) Individual shareholders holding nominal share capital upto Rs.1 lakh.						
	(2) Individual shareholders holding nominal sharecapital in excess of Rs. 1 Lacs						
(c)	Qualified Foreign Investor						
(d)	Any Other(specify)						
	NRI's						
	Trusts						
	Sub-Total(B)(2)						
	Total Public Shareholdings (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

For VEGEPRO FOODS & FEEDS LIMITED



Place : Kolkata
Date : 14/04/2015