

Vegepro

Foods & Feeds Ltd.

October 13, 2015

To,
The Manager
The Stock Exchange Mumbai,
Phiroj Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 440 023

Ref: Clause 49 of Listing Agreement
Sub: Shareholding Pattern for the quarter ended 30th September, 2015

Dear Sir,

Please find attached herewith the shareholding pattern for the quarter ended 30th September 2015.

Kindly acknowledge receipt.

Thanking you,
Yours Faithfully,
For VEGEPRO FOODS & FEEDS LIMITED

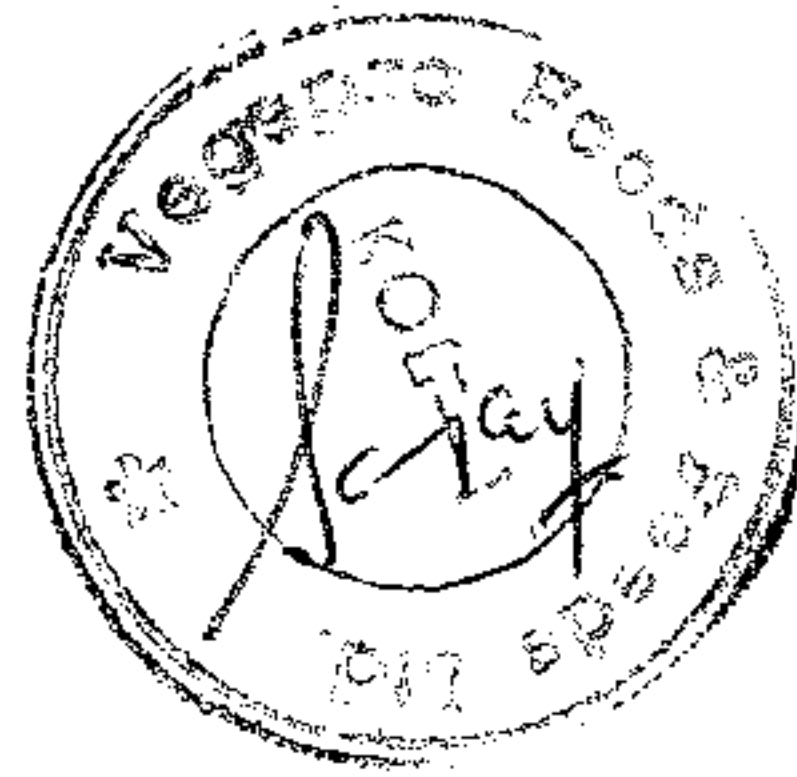


SANJAY RAWKA
Director
DIN No. 00399625



Introductory sub-table (I)(a)

Name of the Company : VEGEPRO FOODS & FEEDS LIMITED			
Scrip Code : 519140			
Name of the scrip : VG PRFOO			
Class of security : EQUITY			
Quarter Ended : 30.09.2015			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	4500000	100.00	17.45
Total - E	4500000	100.00	17.45
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.257800000/-(21280000 shares of Rs.10/- each and 4500000 convertible preference shares of Rs.10/- each)		



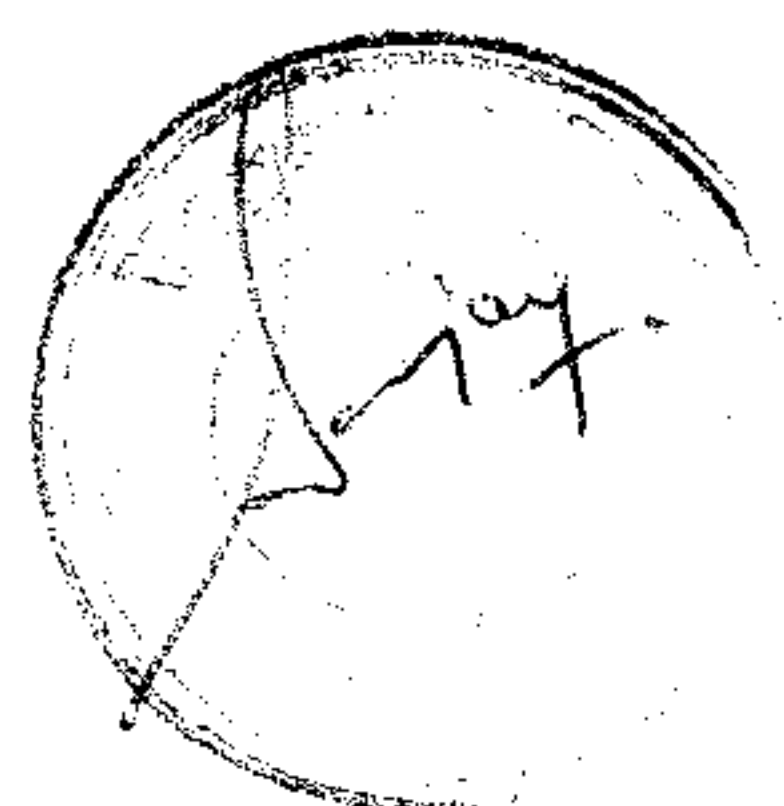
Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²						N.A	N.A
Quarter	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	2230000		10.48	10.48		
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)	Person Acting in concert	4	10138400		47.64	47.64		
(e-ii)								
	Sub Total(A)(1)	5	12368400	0	58.12	58.12	NIL	NIL
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Qualified Foreign Investor							
e	Any Others(Specify)							
(e-i)								
(e-ii)								
	Sub Total(A)(2)	0	0	0	0.00	0.00	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	12368400	0	58.12	58.12	NIL	NIL
(B)	Public shareholding						N.A	N.A
1	Institutions							
(a)	Mutual Funds/ UTI	2	2000	0	0.01	0.01		
(b)	Financial Institutions/ Banks	5	600	0	0.00	0.00		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
(i-i)								
(i-ii)								
	Sub-Total (B)(1)	7	2600	0	0.01	0.01	NIL	NIL
B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	167	2004465	533378	9.42	9.42		
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	23862	3937757	15300	18.50	18.50		
ii	ii. Individual shareholders holding nominal share capital in excess of Rs. 1	9	2951778	535000	13.87	13.87		
(c)	Qualified Foreign Investor							
(d)	Any Other (specify)							
(d-i)	NRI/ OCB	6	15000		0.07	0.07		
(d-ii)	Foreign Body Corporate							
(d-iii)	Trust							
(d-iv)	Clearing Member							
	Sub-Total (B)(2)	24044	8909000	1083678	41.87	41.87	N.A	N.A
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	24051	8911600	1083678	41.88	41.88	N.A	N.A.
	TOTAL (A)+(B)	24056	21280000	1083678	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	Sub-Total (C)	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	24056	21280000	1083678	100.00	100.00	N.A.	N.A.



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	DHANANI INTERNATIONAL LTD.	5039800	23.68	0	0.00	0.00	0	0.00	0	0.00	19.55
2	KITPLY INDUSTRIES LIMITED	5011700	23.55	0	0.00	0.00	0	0.00	0	0.00	19.40
3	PRADESHIYA INDUS & INV. CORP. OF U.P.	2230000	10.48	0	0.00	0.00	0	0.00	0	0.00	8.65
4	GAURAV GOENKA	85000	0.40	0	0.00	0.00	0	0.00	0	0.00	0.33
5	GAURAV INDIA LTD.	1900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
		12368400	58.12								47.94
	TOTAL										
	Note : (*) - More than one folio clubbed										

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ram Gopal Naresh Kumar Karta (HUF)	760000	3.57	0	0.00	0	0.00	2.95
2	Aayush Biyani	535000	2.51	0	0.00	0	0.00	2.07
3	Ananda Mangal Vanijya Pvt.Ltd.	535000	2.51	0	0.00	0	0.00	2.07
4	Savita Biyani	535000	2.51	0	0.00	0	0.00	2.07
5	G.B.Commercial Pvt.Ltd. Pan - AABCG1489P	533378	2.51	0	0.00	0	0.00	2.94
6	Savi Commercial Pvt.Ltd.	758387	3.57	0	0.00	0	0.00	2.08
7	Abhay Gandhi PAN - ADRPG9455B	535000	2.51	0	0.00	0	0.00	2.07
8	Radhika Biyani	533378	2.51	0	0.00	0	0.00	2.07
9	IDBI	-	-	-	-	2140000	47.56	8.30
10	ICICI	-	-	-	-	1000000	22.22	3.88
11	Unique Commercial Private Limited	-	-	-	-	1360000	30.22	5.28
TOTAL		4725143	22.20	0	0.00	4500000	100.00	35.78
Note : (*) - More than one folio clubbed								

Name of the Company : VEGEPRO FOODS & FEEDS LIMITED

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
Class X :		N.A.					
Class Y :		N.A.					
Class Z :		N.A.					
Category Code	Category of Shareholders	Number of Voting Rights held in each class of securities			Total Voting Rights (III +IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter & Promoter Group						
1	INDIAN						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Govt/ State Govt.						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other -						
	Sub-Total(A)(1)						
2	FOREIGN						
(a)	Individuals(Non- Resident Individual- -viduals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other(specify)						
	Sub-Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public Shareholdings						
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/Banks						
(c)	Central Govt/ State Govt.						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investor						
(h)	Qualified Foreign Investor						
(i)	Any Other(specify)						
	Sub-Total(B)(1)						
2	Non-Institutions						
(a)	Bodies Corporate						
(b)	(1) Individual shareholders holding nominal share capital upto Rs.1 lakh.						
	(2) Individual shareholders holding nominal sharecapital in excess of Rs. 1 Lacs						
(c)	Qualified Foreign Investor						
(d)	Any Other(specify)						
	NRIs						
	Trusts						
	Sub-Total(B)(2)						
	Total Public Shareholdings (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

For VEGEPRO FOODS & FEEDS LIMITED

Place : Kolkata
Date : 13/10/2015

[Signature]
DIRECTOR

